

# QUARTERLY

# PCPA UPDATE Q2 2022

April - June 2022

A high-level summary of the quarterly pan-Canadian Pharmaceutical Alliance (pCPA) activity & processes

## pCPA ACTIVITY



**Initiated 11 files**  
(Q1 2022: 27 files)



**Completed 14 files**  
(Q1 2022: 22 files)

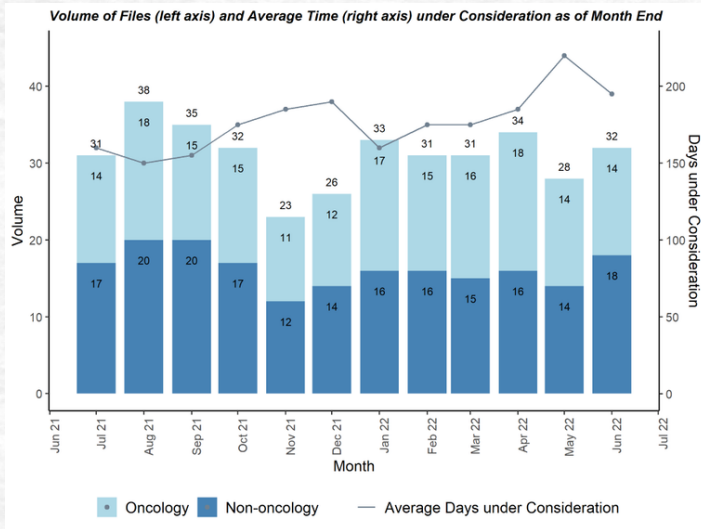


**Closed 7 files**  
(Q1 2022: 1 file)



**Declined 3 files**  
(Q1 2022: 0 files)

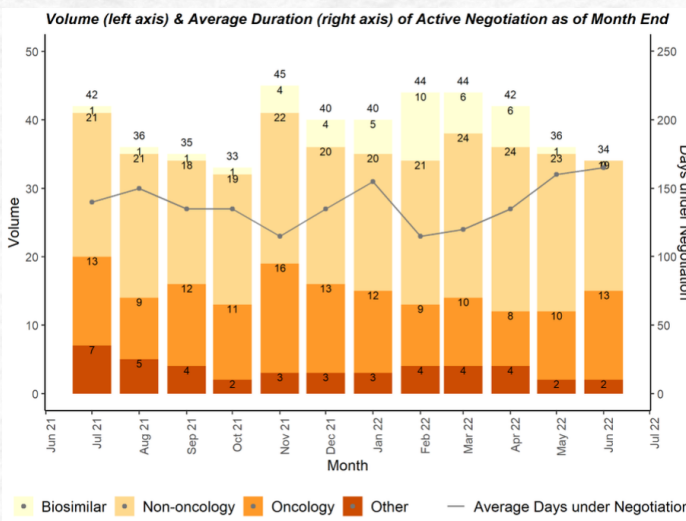
## FILES UNDER CONSIDERATION



### Insights

- CADTH issued 16 positive conditional recommendations and 1 'Do Not Reimburse' recommendation in Q2 2022.
- 11 files were initiated by pCPA during the quarter, and the volume of files under consideration remains relatively high at 32 as of June 30, 2022.
- Meanwhile, the average days under consideration reached a peak of 220 days in May. The days under consideration has increased over the past 4 quarters from an average of 155 days in Q3 2021 to an average of 200 days in Q2 2022.

## FILES UNDER NEGOTIATION

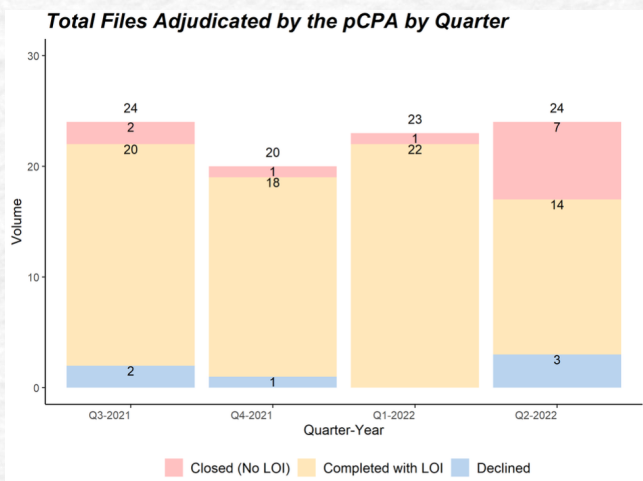


### Insights

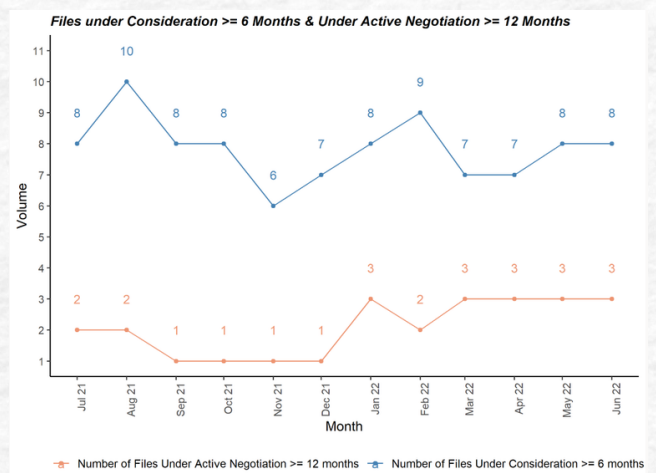
- pCPA initiated a lower number of files (11) than it completed (14) and closed (7) in Q2 2022, resulting in fewer files under active negotiation this quarter.
- For the first time in the past year, pCPA had no biosimilars under active negotiation by the end of the quarter.
- The average time under negotiation increased over the quarter, reaching an average of 153 days and a high of 165 days. This surpassed the average timelines seen throughout the past year (138 days).

## pCPA CAPACITY

### Volume of Processed Files



### Long Term Files



### Insights

- pCPA completed 14 negotiations with LOIs in Q2 2022, 8 fewer than Q1 2022 (22) and the fewest in the last four quarters.
- 7 files closed without reaching an agreement, more than any of the 4 previous quarters. The closed files included 4 non-oncology files, 2 oncology files, and 1 biosimilar file.
- The number of files under consideration for 6 months or more increased to 8 in Q2 2022. Meanwhile, the number of files under active negotiation for 12 months or more remained at 3.

