

A high-level summary of the quarterly pan-Canadian Pharmaceutical Alliance (pCPA) activity & processes

pCPA ACTIVITY



Initiated 19 files
(Q4 2023: 14 files)



Completed 13 files
(Q4 2023: 18 files)



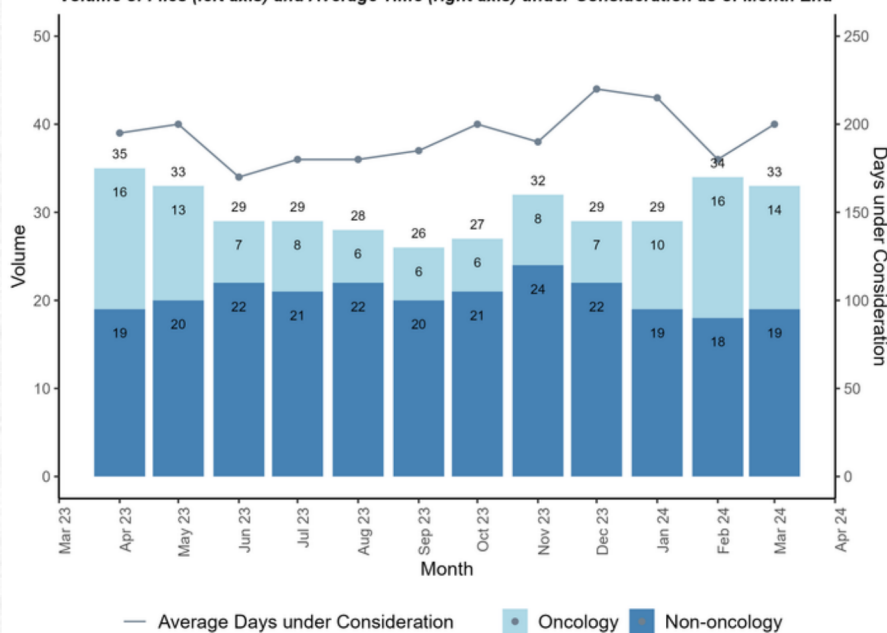
Closed 0 files
(Q4 2023: 3 files)



Declined 1 file
(Q4 2023: 1 file)

FILES UNDER CONSIDERATION

Volume of Files (left axis) and Average Time (right axis) under Consideration as of Month End

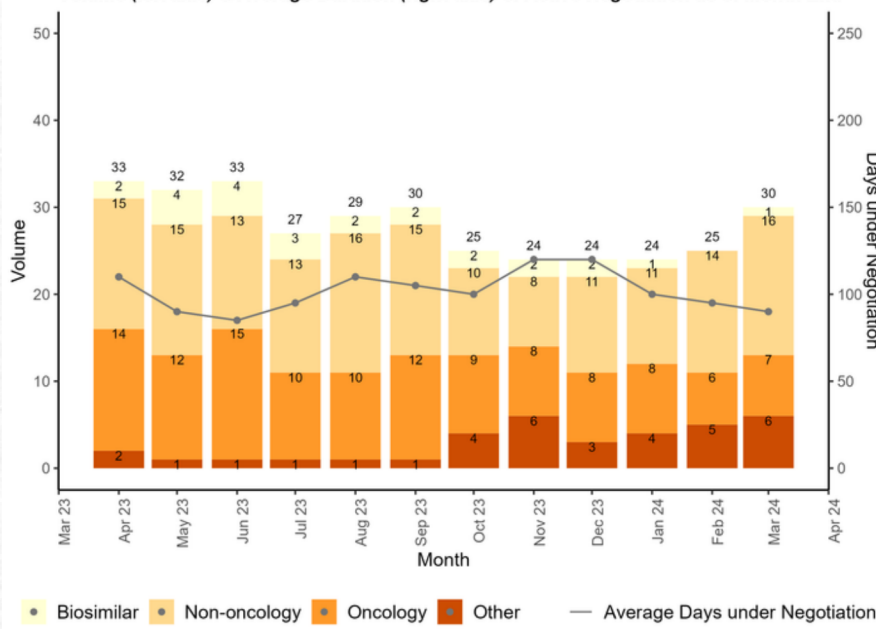


Insights

- CADTH issued 18 positive and 1 'Do Not Reimburse' recommendations in Q1 2024. Nine recommendations were non-oncology and 9 were oncology.
- The average days under consideration stayed steady around 200 days, approximately double the average time under negotiation.
- pCPA initiated 10 non-oncology files and 3 oncology files in Q1, while also initiating 6 files that did not follow a specific CADTH recommendation.

FILES UNDER NEGOTIATION

Volume (left axis) & Average Duration (right axis) of Active Negotiation as of Month End



Insights

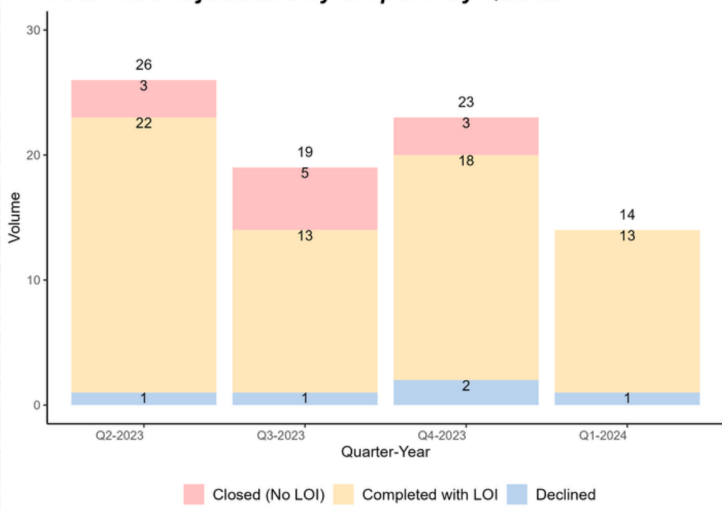
- The volume of files under negotiation at pCPA increased from 24 to 30 in Q1, mostly driven by the volume of non-oncology files initiated.
- The volume of oncology files under negotiation was lower than non-oncology files throughout Q1.
- The average days under negotiation in Q1 2024 was 95 days, bringing the average for the past 12 months to 101 days.

pCPA CAPACITY

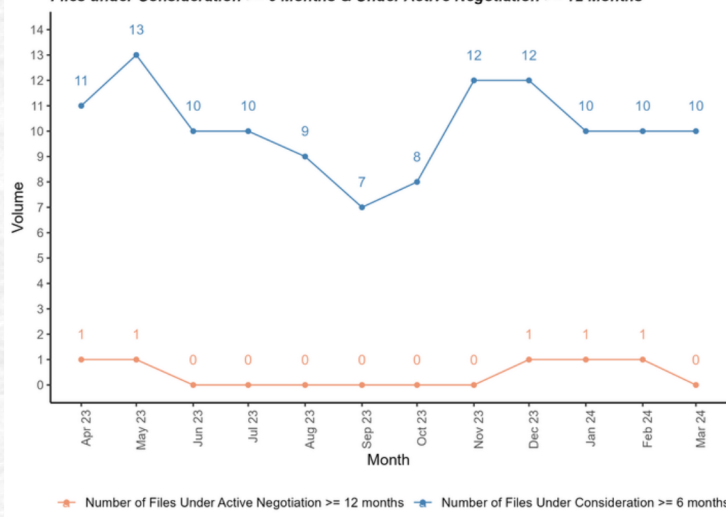
Volume of Processed Files

Long Term Files

Total Files Adjudicated by the pCPA by Quarter



Files under Consideration >= 6 Months & Under Active Negotiation >= 12 Months



Insights

- pCPA completed 13 negotiations (4 oncology, 5 non-oncology, and 4 "other") with LOIs in Q1 2024, did not close any negotiation without LOIs, and declined to negotiate 1 non-oncology file.
- The file that was not negotiated, Ultomiris, had negative CADTH & INESSS recommendations.
- The number of files under consideration for more than 6 months stayed at 10. Poteligeo had been under negotiation for 450 days before completing with an LOI in March 2024, bringing the number of files under active negotiation for >12 months to 0.

